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**LETTER CONFIRMING CONSENT OF DEBTOR, ST. CHRISTOPHER'S INC. AND
CREDITOR, Z.N., TO PROPOSED CONSENT ORDER RESOLVING CREDITOR'S
MOTION FOR RELIEF FROM STAY**

February 18, 2025

VIA CM/ECF

To all parties

Re: *In re: St. Christopher's Inc., et al.* (Case No. 24-22373, United States Bankruptcy Court,
Southern District of New York)

Good afternoon,

As the February 12th, 2025 objection deadline has passed, and no parties having timely objected to Creditor Z.N.'s Motion for Relief from Stay (Doc. No. 197) counsel for creditor and debtor St. Christopher's, Inc., respectfully request that the Court sign the proposed Consent Order, sent to the Court via email on February 13, 2025, in advance and in lieu of the scheduled hearing on February 19, 2025.

Please let us know if there is anything further needed from the parties or if the Court has any questions or concerns regarding the proposed Order.

Sincerely,

HERMAN LAW

/s/ Stuart Mermelstein

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